Prospero
ADVISORY

Order out of complexity.

Services for Investors & Family Offices

Independent advisory and operational oversight for the offshore financial services market, protecting the interests of investors, family offices and institutional allocators into Jersey structures.

> When your capital sits in structures run by third parties, comfort should not depend on the annual report. Prospero Advisory provides senior, conflict-free oversight. We are not an administrator, fiduciary or audit firm, and we hold no competing mandate. We act purely in your interest, with an operator's knowledge of how these businesses actually run.

01 PROVIDER & STRUCTURE DUE DILIGENCE

Independent due diligence on the administrators, trustees, depositaries and other providers behind your structures: before committing, on migration, or as a periodic health-check. We assess operational capability, governance and control environment, regulatory standing, service delivery and value for money, and report plainly.

When investors call us: committing to a new structure or manager; a provider change you did not initiate; fee levels that no longer feel justified; comfort needed before a further commitment.

02 ONGOING OVERSIGHT

Periodic operational reviews, monitoring of service levels and key indicators, and clear reporting that gives you assurance between audit cycles, without the cost of a big four firm or building an in-house oversight function.

When investors call us: a family office holding multiple offshore structures; institutional allocators needing evidence of oversight; side-letter oversight undertakings that must be discharged in practice.

03 WHEN SOMETHING FEELS WRONG

A discreet, independent review when performance, reporting or behaviour raises questions: late or inconsistent reporting, unexplained costs, governance drift, key departures. We establish the facts, assess the operational reality and give you options before positions harden.

When investors call us: reporting that has stopped adding up; a dispute forming with a manager or provider; an exit or restructuring where you need to know what you actually hold.

04 GOVERNANCE REPRESENTATION

Advisory support for the governance rights you already hold. Preparation for advisory committee and board participation, review of board packs and resolutions from the investor's perspective, and independent operational input on consents and amendments. We inform the decision; you make it.

When investors call us: an advisory committee seat you want to use well; consent requests arriving with little context; packs that assume more familiarity than you have.

Also available: M&A operational due diligence on fiduciary businesses, fractional oversight functions for family offices, and project support for complex mandates. Engagements scale from a focused review to ongoing retained support.

WHY PROSPERO

Prospero was founded by Paul Monahan after a career on all three sides of the Jersey funds market: authorising funds and managers at the JFSC, leading fund administration as Executive Director and Co-Head of Real Estate at Langham Hall, and running Corporate Services and Private Equity in Jersey for Apex Group. Every engagement draws on all three: the regulator's eye, the operator's instincts and complete independence, delivered personally and at senior level.

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