Prospero
ADVISORY

Order out of complexity.

Services for Law Firms & Legal Advisers

Independent advisory and operational leadership for the offshore financial services market, supporting Jersey legal advisers and their clients where legal advice meets operational reality.

> When your clients need independent operational, governance or provider oversight expertise, Prospero Advisory provides senior, conflict-free support. We are not an administrator, fiduciary or audit firm, and we hold no competing mandate. That means we can act purely in your client's interest and alongside your advice, not in competition with it.

01 PROVIDER DUE DILIGENCE

Independent due diligence on fund administrators, trustees, depositaries and other service providers: at selection, on migration, or as a periodic health-check. We assess operational capability, governance and control environment, regulatory standing, service delivery and value for money, and report in a form suitable for boards, trustees and investors.

When lawyers call us: structuring a new vehicle and shortlisting providers; advising on an administrator migration; a client relationship that has quietly deteriorated and needs an evidence base before action.

02 INVESTOR OVERSIGHT SERVICES

Ongoing, independent oversight of service providers on behalf of investors, family offices and institutional allocators into Jersey structures. Periodic operational reviews, monitoring of service levels and key indicators, and clear reporting that gives investors assurance between audit cycles, without the cost of a big four or building an in-house oversight function.

When lawyers call us: investor clients seeking comfort over an offshore structure's operations; side-letter oversight undertakings that need to be discharged in practice; disputes where an independent operational view is required.

03 BOARD & GOVERNANCE ADVISORY

Practical governance support for boards of funds, holding structures and regulated entities. Governance framework design, board and committee effectiveness reviews, alignment with JFSC expectations, pre-launch governance build-out and remediation where standards have slipped. Pragmatic recommendations a board can actually implement, not a template.

When lawyers call us: clients preparing for authorisation or regulatory visits; boards responding to findings; NED clients wanting an independent view of governance health.

04 M&A OPERATIONAL DUE DILIGENCE

Buy-side operational due diligence on fiduciary and administration businesses: the scrutiny that transaction advisers do not typically reach. Financial and legal diligence validates the numbers and the contracts; we look under the hood at the operation that produces them. Operating model, process maturity, service quality, client concentration, key-person dependency and regulatory standing, assessed by someone who has run and integrated these businesses. The premium is priced on the story; we test whether the operation supports it, before completion rather than after. The skeletons that surface post-acquisition are usually operational, not legal.

When lawyers call us: buy-side clients acquiring a fiduciary or administration business; validating deal assumptions and the price before exchange; vendor-side preparation ahead of a sale; post-completion integration where the numbers are not behaving as the model promised.

Also available: fractional COO and senior operational leadership, operational transformation, and project support for complex mandates. Engagements scale from a focused review to ongoing retained support.

WHY PROSPERO

[Prospero](prosperoadvisory.je) was founded by Paul Monahan after a career on all three sides of the Jersey funds market: authorising funds and managers at the JFSC, leading fund administration as Executive Director and Co-Head of Real Estate at Langham Hall, and running Corporate Services and Private Equity in Jersey for Apex Group. Every engagement draws on all three: the regulator's eye, the operator's instincts and complete independence, delivered personally and at senior level.

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